

# Cyber Ape Yacht Club

ABOUT US  
JULY 2022



**UNMATCHED** IN-PERSON UTILITY, AND NEVER DONE BEFORE WEB3 ACCESS  
**COMMITTED** TO PROVIDING ONGOING UTILITY AND INCREASING VALUE  
**LARGEST** PASSIVE INCOME OPPORTUNITY THROUGH OUR CASINO GAMBLESTAKES  
**OWNERSHIP** TO PLAY, EARN, WORK IN THE MOST INCLUSIVE AND LARGEST METAVERSE  
**EXCLUSIVE** ACCESS TO NIGHTCLUBS, HOUSES, DISCOUNTS ON CLOTHING BRANDS,  
TRAVEL, INSURANCE AND MUCH MORE



# LEGAL DISCLAIMER



## SAFE HARBOR STATEMENT

This presentation ("Presentation") is being issued by **CAYC LLC** (the "Company") for information purposes only and the contents of this Presentation are confidential and may not be copied, distributed, published, reproduced in whole or in part, or disclosed or distributed by recipients to any other person without the express written consent of the Company.

No person other than the Company is authorized to give any information or to make any representation other than as contained in this document and, if given or made, such information or representation must not be relied upon as having been authorized by the Company. Certain statements, beliefs and opinions in this Presentation are forward-looking, which reflect the Company's or, as appropriate, the Company's directors' current expectations and projections about future events. By their nature, forward-looking statements involve numerous risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein. Forward-looking statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future.

The Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this document.

Recipients should not treat the contents of this Presentation as advice relating to legal, taxation or investment matters, and are to make their own assessments concerning these and other consequences of the various investments, including the merits of investing and the risks. Recipients are advised to conduct their own due diligence. Although reasonable care has been taken to ensure the facts stated in this Presentation are accurate and that the assumptions expressed are fair and reasonable the information in this Presentation, which includes certain information drawn from public sources, does not purport to be comprehensive, and has not been independently verified and is liable to change. No reliance may be placed for any purpose whatsoever on the information or opinions contained in this Presentation or on its completeness, accuracy, or fairness.

Whilst the Presentation has been prepared in good faith, no representation or warranty, express or implied, is given by or on behalf of the Company, its respective directors and affiliates or any other person as to the accuracy or completeness of the information or opinions contained in this Presentation and no responsibility or liability whatsoever is or will be accepted by the Company, its respective directors and affiliates or any other person for any loss howsoever arising, directly or indirectly, from any use of such information or opinions or otherwise arising in connection therewith. Any such liability is expressly disclaimed. This Presentation has been delivered to interested parties for information only and on the express understanding that they shall use it only for the purpose set out above. The distribution of this Presentation shall not be deemed to be any form of commitment on the part of the Company to proceed with any transaction. Any dispute, action or other proceeding concerning this Presentation shall be adjudicated within the exclusive jurisdiction of the courts of USA. All material contained in this Presentation (including in this disclaimer) shall be governed by and construed in accordance with the laws of USA. The content of this Presentation has not been approved by an authorized person for the purposes of Section 21(2)(b) of the Financial Services and Markets Act 2000. Reliance on this Presentation for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested. If you are in any doubt about a possible investment in the companies identified in this document, you should consult a person authorized by the Financial Services Authority who specializes in advising on investments of the kind described in this Presentation.



## CAYC HIGHLIGHTS



- 10,000 CAYC
- MULTIPLE TIERS
- PASSIVE REWARDS
- UNIQUE ACCESS TO MAJOR EVENTS

and so much more

We're all about transparency. There is no team out there that is more open and has disclosed more information than the Cyber Apes Yacht Club team.

We have and will continue to build CAYC value in real-time for all our community to watch, from code development, to ideas and concepts.

Everything is open.

Our core objective is to provide an ongoing passive reward opportunity to our CAYC holders and unprecedented overall Utility both in all worlds – real or virtual.

## KEY TAKE-AWAYS



DRIVING  
INNOVATION  
AND  
CREATIVITY  
ACROSS WEB2,  
WEB3 & WEB5  
TO BENEFIT  
OUR  
COMMUNITY



Unmatched Utility



Doxed Team



Unique Patents



Casino Ownership



Innovator of Web3 and  
Metaverse Utility



NFT Leader



Diversified Team  
Experience



Global Access





**UNMATCHED  
IN-PERSON  
UTILITY, AND  
NEVER DONE  
BEFORE  
WEB3/5  
ACCESS**

## WHY DOES CAYC EXIST

Our team consistently came across NFT projects that promised the world and provided little value or had great ideas and poor execution. This left our team thinking: What if we were to take the success of a lot of other projects and add the most unparalleled utility. Take those same ideas and add in-person utility such as Exclusive access to events, discounts on clothing brands, casino rewards, and much more. What if we did all of that in multiple different realities as well? In just a short time, you will be able to enter the Unreal Kingdoms Metaverse - Currently the largest Metaverse to be built, with aspirations of cross platform functionality. You can be watching your friends and community members battle, raid, build an economy, or gamble in the first ever metaverse casino. In Unreal Kingdoms, you can truly create your own destiny.



**UNMATCHED  
IN-PERSON  
UTILITY, AND  
NEVER DONE  
BEFORE WEB3  
ACCESS**

## WHY IT WILL SUCCEED

We believe we will succeed due to our protected IP/Patents, along with our one of a kind "Metaverse" Unreal Kingdoms. We are the only project released to date that is taking the technology of Web3, combined with the "futuristic film" Ready Player One and their Easter Egg concept, mixing realities, and making the impossible possible. Owning a Cyber Ape grants you access into the hung, exclusive metaverse servers, clubs, discounts, and various reward pools. This is the main reason that many want to own a Cyber Ape Yacht Club NFT. A Key into the "Unreal Kingdom/Ready Player One hunt", so they can access the Metaverse Yacht Club, only accessible via owning a Cyber Apes NFT.



## WHO IS OUR CORE TEAM



### **DRU MUNDORFF**

Dru is the innovator and creator of Cyber Apes Yacht Club, he co-leads the day-to-day projects. Dru has an extensive background in digital marketing, social media advertising, and coding. Some people know him as CodeCompiler.

He has been at the forefront of Web3 & Blockchain since it's inception. He continually innovates, advances, and blends his past experiences into defining CAYC's future.

Dru also owns/operates one of the largest Big Data marketing databases. His focus now is ensuring CAYC delivers both real and virtual value to the club members



### **MARK CHESTER**

Mark is a senior executive that has been in IT for over 35 years. Previously he held the role of Partner and Chief Technology Officer for 10 years with EY (Ernst & Young) in addition to his prior COO position and other progressive roles in firms such as Novartis, Sony etc.

He leads a successful global consultancy firm focused on Web3, Decentralization and Blockchain technologies.

Mark was previously part of the technology and network team developing PSX for Psygnosis that was later acquired by Sony and rebranded PlayStation.

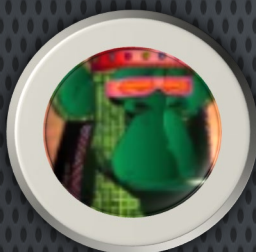


## WHO IS OUR CORE TEAM - Continued



### JACK KLEBBBA

Jack 'Reach' is the CAYC Casino Developer and Operations Officer for GambleStakes. With extensive expertise in the NFT space he leads all the CAYC Casino activities.



### DECLAN McRITCHIE

Declan is head designer and merchandise manager for Cyber Apes Yacht Club, He is the artist who creates the NFTs and Physical Merchandise for the project. He has curated physical collections as well as digital art for NFT projects.



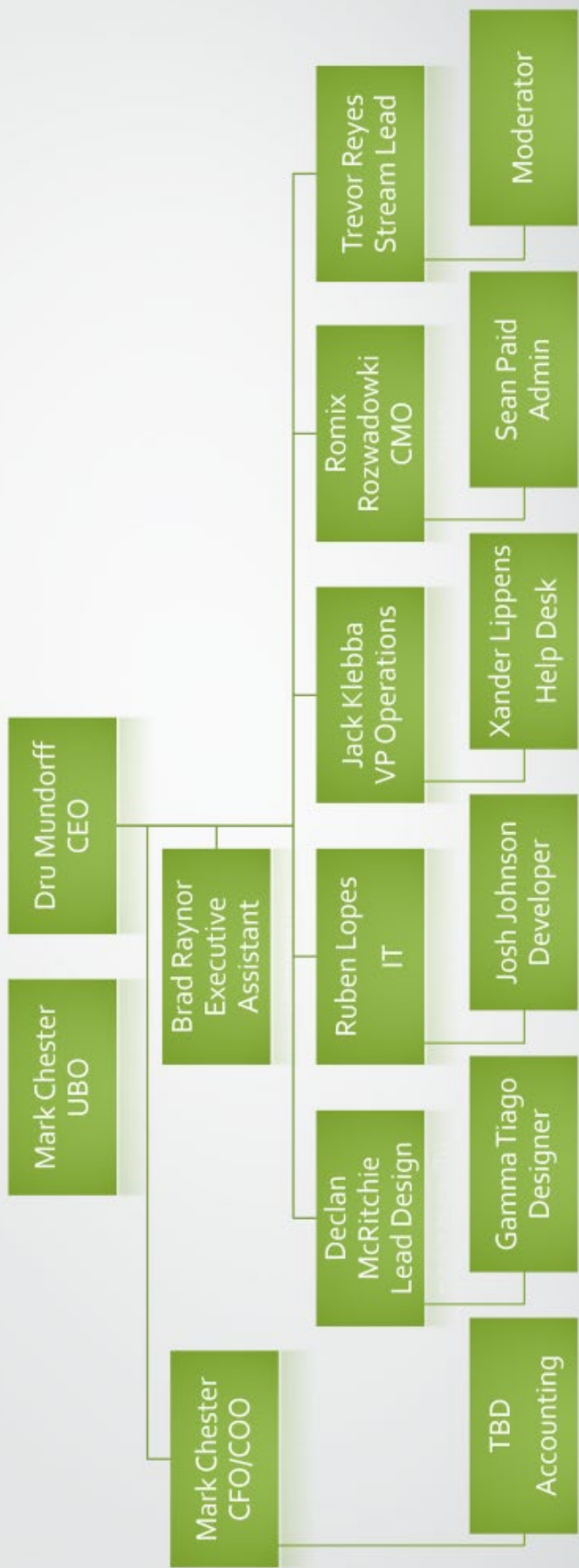
### TREVOR REYES

Trever "Schneck" Reyes: head of affiliate/partner relations and onboarding at GambleStakes.com as well as event host/coordinator for live/broadcasted events within Cyber Ape Yacht Club. He has a large background in hosting events in both Esports and Web3 and through his experience has established deep relations with various figures to club growth.





WHO IS OUR CORE TEAM - Continued





## ROADMAP – YESTERDAY & TODAY

SG  
1

- CAYC Pre-Sales
- Sons of Legends
- Confirming Utility and event requirements – such as securing additional Enclaves

SG  
2

- Alliances & partnerships
- Casio Licensing and Banking
- Opening Crypto Exchange
- Close out of 10,000 CAYC NFT

SG  
3

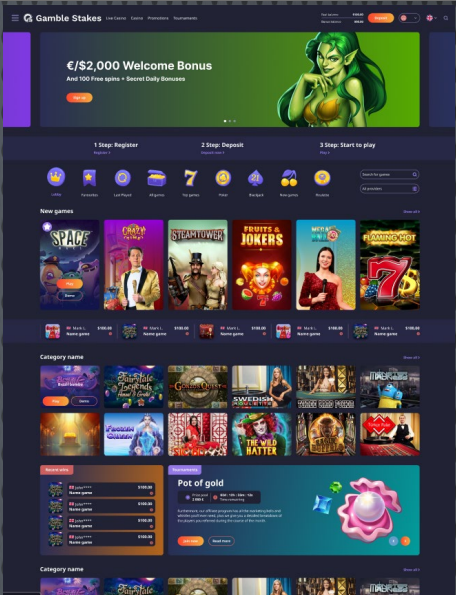
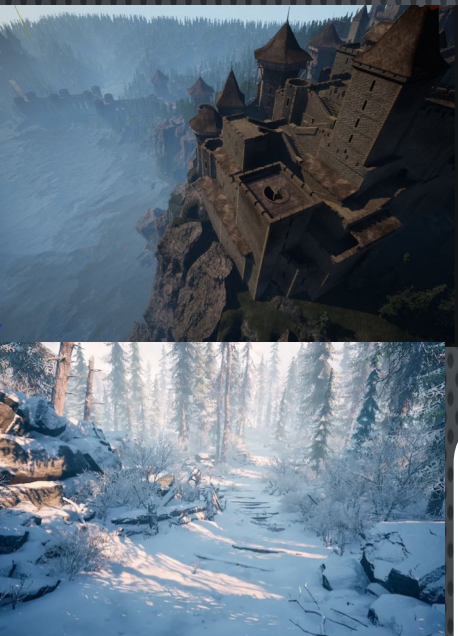
- Launch Unreal Kingdom Metaverse
- Demonstrate return
- Expand Utility
- Enhance product



# ROADMAP – NEAR VISION

## Casino

Online Casino in Web2 planning to integrate into Web3. This process is made easier by having our own metaverse called Unreal Kingdoms. As we build this out, we will add sports betting and CAYCCases. We will enter multiple metaverses.



## Metaverse

Unreal Kingdoms is our ever-expanding Metaverse starting with the Dragon Kingdoms, the Space Station, and CAYC Kingdoms. Focusing on play to earn, social gaming environment, social learning and helping businesses grow into the future of the internet.

## Exchange

The CAYC Exchange is our central hub and will allow users to exchange from or to fiat, trade cryptocurrencies, debit card, Dragon coin and CAYC coin conversion. Integrated with Gamble Stakes for easy transfers.



## Island & Resort

Together with our partners Dragon Guild are looking to acquire a tropical island for live events for members. Concerts, parties, vacation stays, and just enjoying time with likeminded people.



# MARKETING LEVELS

## Genesis Apes - Blue Tron Print



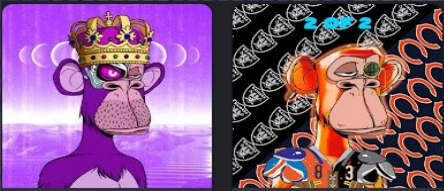
Genesis Apes have the highest additional rakeback at +10% for GambleStakes! These will also provide a 5% loss back which will be automatically added to your GambleStakes account and No crypto withdrawal fees! Plus Free access to events in Real Life / Streaming

## Cyber Apes - Base Multi Colored Apes

Cyber Apes are the traditional Cyber Apes that we push out. When staked, they also benefit from +10% additional rakeback on GambleStakes + No crypto withdrawal fees. Plus Access to Events in Real Life / Streaming



## 1 of 1's & Sporting Apes



These are minted for extreme supporters. These have multiple functions and have access to the same benefits as Genesis / Base Apes (+10% additional rakeback, automatic 5% lossback).

100 Supporter apes will each have the ability claim 1/00th of the provided reward pool.



Sport Apes are made for our Sporting Legends and Active Athletes. These are made to provide access to memorabilia and or access to 1 on 1 meet and greets and/or access to events with these people at CAYC sponsored events. Additionally, these hold the same staking properties of 1/1s & Supporter CAYCS.

## Psychedelic Apes (2% Holders)



Highest Level Rewards from all CAYC adventures

Total Supply – 10

Access to 1/10th of Psychedelic Reward Pool

Prioritized selection of prime locations within our MetaVerse

Psychedelic Reward Pool is funded with 20% of the NET CAYC profits

Share the same access level from Support CAYCS and below (+10% additional rakeback, +5% automatic lossback, no withdrawal fees)

As an owner of this level, your opinion MATTERS! Even without voting rights you have the ability to bring something to the table to be a topic of discussion and innovation for the company!



## Dragon Based Apes



20% NET profits from CAYCCases will be set aside into Dragon Based Apes reward pool.  
Each holders of CAYC #3991-#4490 (500 supply) will each have the ability to claim 1/500th of the provided allocation pool to support Community Marketing Activities. Plus the benefits of Base CAYCS (+10% additional rakeback on GambleStakes + No crypto withdrawal fees.)

## Dragon Kings and Queens Apes

Each Holder of a Dragon King or Queen Apes (10 total) will be provided with the largest location of land in our upcoming Metaverse.



20% NET profits from CAYCCases will be set aside into the rewards pool for Dragon King and Queen Apes.

Each Dragon King and Queen Ape owner will be granted a 1/20th allocation of the proved benefit pool. - (1/20th as the Psychedelics also earn access to this pool) to support Community Marketing Activities.

## Crowns and Tiaras

Owners of CAYC NFTs with crowns and tiaras will be eligible for an additional multiplier on a multi-line sports bet with a 10x+ risk/return.



## CONFIRMED UTILITY

### CASINO

GambleStakes: A staking DAO, granting CAYC owners the ability to stake into our own casino and receive rewards dependent on the traits of your Community Marketing Level.

### CAYC Cases

CAYC Cases is an online mystery box website that anyone above the age of 18 can use. There are, however, a few factors that make CAYCCases unique. First of all, you don't have to wait till the delivery of the virtual box to know what's inside.

### CRYPTO EXCHANGE

CAYC.EXCHNAGE is a full Crypto Exchange supporting all major cryptocurrencies and wallet management, including access to trade the CAYC coin. Quick deposit and withdrawal options and the lowest fees of any exchange for our members.

### METaverse

Access to the Unreal Kingdoms Metaverse. A Web3/5 open world consisting of the largest land plots available.

Quests, battles, collectables, community and earning potential are all possible.

Fly your Dragon, play your NFT against others in virtual reality battles.

Explore Unreal Kingdoms on Earth, Space and new worlds yet to be discovered.



## CONFIRMED UTILITY - continued

### EVENTS

Over \$1.1 million has been invested as of July 2022 into the Cyber Apes Yacht Clubs for access to enclaves, events, and venues, and we're not stopping. The team will continue to work on exclusive venues and more & more unmatched utility as time goes on.

CAYC will hold periodic sponsorship of Sporting Events, Concerts and VIP parties each year in changing locations around the world.

The CAYC Community Membership level will determine your access to these exclusive events, from virtual metaverse events, to real life front row seats and more.

Private yacht parties, discounts to hotels, flights, insurance and more are all benefits that the CAYC community will benefit from.

### EASTER EGG HUNT

Access to a one-of-a-kind Ready Player One based Easter Egg Hunt "The Hunt" which thousands of CAYC owners will play through clues, quests, puzzles, and games in search for the final Ethereum wallet, valued at over \$250,000 USD.

Mobile Application & Website Access to holders to be used for The Hunt.

More is being negotiated but can not be announced .... Yet!



## PARTNERSHIPS

### DRAGONGUILD



DragonGuild is our primary partner in the metaverse, casino and exchange. An NFT membership exclusive club, in web3 and real life with strong community focus.

### MED2U



MED2U is a project dedicated to improving the life and wellness of people through enablement of medical discoveries, treatments and cures.

### OPENSTADIUM



OpenStadium envisions a decentralized ecosystem for Sports & Esports enthusiasts that integrates games, and sports NFT collections, and connects the team, athlete, and fan.

### MICROSOFT and PLAYSTATION



UnrealKingdoms will be released on all leading consoles including the Xbox and PS5 platforms, as well as mobile and PC.

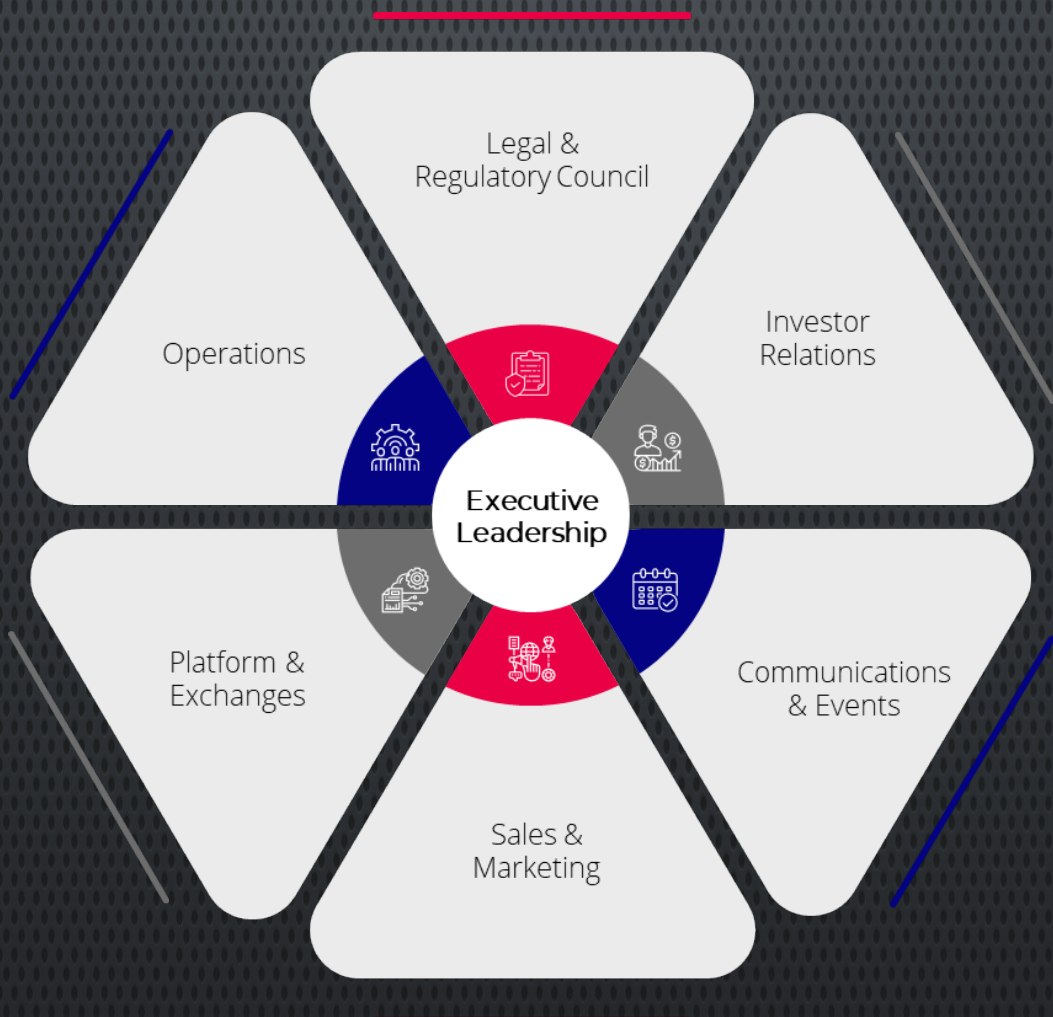


## WHAT CAYC IS SEEKING

We have self funded the majority of the project, and many millions of dollars have already been poured into the project. We seek to build a community that is interested in the future of Web3/5, respectful to our members, and want to leave the world in a better place.

We plan on having fun as a community while we build the future.

Our structure is one of inclusion and independent advisory councils that shape our future.





## FACTS AND FIGURES

In a poll of 1000 respondents, 48% said they would join the metaverse for the art and live entertainment, while 44% would participate for bitcoin and NFTs.

By 2022, there will be 1.1 billion mobile users worldwide.

The metaverse may be worth \$800 billion by 2024 due to a surge in interest during the pandemic. That's up from \$47 billion in 2020.

JP Morgan predicts the Metaverse market size will be worth **\$1 trillion** (no time frame given).

Goldman Sachs predicts the Metaverse market size will be worth **\$1-12 trillion** (no time frame given)

The market was worth **\$46 billion** in 2020.

In October 2021, the Web 2.0 metaverse was valued at \$14.8 trillion.

83.7 million Americans will use AR monthly in 2020. Over 110 million people will use the service by 2023.

45.8 million people saw Travis Scott's Astronomical show.

10.7 million people have attended Fortnite concerts.

Decentraland raised \$24 million ahead of its February 2020 release.





## OpenSea

<https://opensea.io/collection/cyberape-yacht-club>

## Discord

<https://discord.gg/65Kcwjez>

## Twitter

<https://twitter.com/cyberapeyacht>

## Facebook

<https://www.facebook.com/CyberApesYachtClub/>

## Instagram

<https://www.instagram.com/cyberapesyachtclub/>

## OFFICIAL LINKS

CAYC.IO

GAMBLESTAKES.  
com

UNREALKINGDOMS  
.com

CAYC.EXCHANGE



# THANK YOU



[WWW.CAYC.IO](http://WWW.CAYC.IO)



CONTACT – [admin@CAYC.IO](mailto:admin@CAYC.IO)